**INTEREST RATES MARKET NOTICE**

**Date: 6 May 2014**

**Subject:** New Financial Instrument Listing

***(INGUZA INVESTMENTS (RF) LIMITED –“ING252”)***

====================================================

The JSE Limited has granted a listing to **INGUZA INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 8 May 2014 under its **Note Programme** dated **16 April 2008**.

**INSTRUMENT TYPE: FIXED RATE COMMERCIAL PAPER NOTE**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 9,045,374,658.00

**Bond Code** ING252

**Nominal Issued** R 200,000,000.00

**Issue Price** R 200,000,000.00

**Coupon** 6.29467%

**Coupon Indicator**  Fixed

**Trade Type** Price

**Maturity Date** 20 June 2014

**Books Close** 15 June 2014

**Interest Payment Date(s)** 20 June 2014

**Last Day to Register** By 17:00 on 14 June 2014

**Issue Date** 8 May 2014

**Date Convention** Modified Following

**Interest Commencement Date** 8 May 2014

**First Interest Payment Date** 20 June 2014

**ISIN No.** ZAG000115718

**Additional Information** Senior Secured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Theresa Madiba RMB +27 11 2824874

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222